

Form 8-K for EMPIRE ENERGY CORP

24-Mar-2005

Other Events

Item 8.01 Other Events

Empire Energy Corporation International issued a press release on Thursday, March 23, 2005, to announce that shareholders of Great South Land Minerals Ltd ("GSLM"), have elected to exchange more than 50% of the total outstanding shares of GSLM for shares of Empire, thereby conditionally achieving the minimum acceptance requirement to complete the proposed takeover.

Item 9.01

Financial Statements and Exhibits.

(c)

Exhibits. The following exhibits are furnished as part of this report:

Exhibit Description
Number

99.1 Press Release dated March 23, 2005